

**NOTICE OF PUBLIC HEARING ON PROPOSED SHORT TERM NOTES, TAKE-OUT BONDS, AND  
GENERAL REVENUE BONDS TO BE ISSUED BY THE CITY OF ATLANTA, GEORGIA WITH  
RESPECT TO HARTSFIELD-JACKSON ATLANTA INTERNATIONAL AIRPORT**

Notice is hereby given that the City of Atlanta (the “City”) will conduct a public hearing, which may be continued or adjourned, on June 5, 2025, commencing at 12:00 o’clock p.m. (noon) EDT, via the following toll-free teleconference number: 1-888-475-4499 with meeting ID: 939 6720 1024#, concerning the proposed issuance of short-term notes, revenue bonds to pay-off such notes, and general revenue bonds, all to be issued by the City for the purpose of financing or refinancing certain improvements to a facility owned and operated by the City at Hartsfield-Jackson Atlanta International Airport located at 6000 North Terminal Parkway, Atlanta, Georgia 30320, and adjacent jurisdictions (the “Airport”), pursuant to the City’s plan of finance.

The City intends to issue short-term notes in one or more series or subseries, from time to time, in an aggregate amount not to exceed \$750,000,000; and take-out revenue bonds, to be issued to pay the maturing short-term notes, with such revenue bonds to be issued in one or more series, from time to time, in an aggregate amount estimated not to exceed \$860,000,000 all for the purpose of (a) refunding or refinancing and paying the principal of and interest on the City’s Third Lien Airport General Revenue Commercial Paper Notes, Series M, Series N, and Series O (the “Series M/N/O Notes”), and (b) financing all or a portion of certain capital improvements derived from the 2015 Hartsfield-Jackson Atlanta International Airport Master Plan, as amended and supplemented from time to time, which master plan is also known as the ATL Next Plan (the “**ATL Next Plan**”). Such capital improvements are described as the “**2025 Projects**” below.

The City also intends to issue its general revenue bonds in one or more series in an aggregate amount not to exceed \$1,300,000,000 for the purpose of financing or refinancing all or a portion of certain capital improvements to the Airport as described in the ATL Next Plan, including the 2025 Projects.

In addition, the City intends to use a portion of the proceeds of its previously issued and currently outstanding (a) Airport General Revenue Bonds Series 2019A (Non-AMT) and Series 2019B (AMT), (b) Airport Passenger Facility Charge and Subordinate Lien General Revenue Bonds Series 2019C (Non-AMT) and Series 2019D (AMT), (c) Airport General Revenue Bonds Series 2022A (Non-AMT) and Series 2022B (AMT), (d) Airport Passenger Facility Charge and Subordinate Lien General Revenue Bonds Series 2022C (Non-AMT) and Series 2022D (AMT), (e) Airport General Revenue Bonds Series 2024A-1 (Non-AMT) (Green Bonds), Series 2024A-2 (Non-AMT) and Series 2024B (AMT) (collectively, the “Prior Bonds”) to finance a portion of the 2025 Projects, in particular the Concourse D Widening described as part of the 2025 Projects.

The 2025 Projects consist of: (I) Airfield Projects, including ramp pavement replacements, Concourse E Gate conversion, airfield renewal and replacement, airfield safety area upgrades, Runway 9L-27R reconstruction, and Runway 10-28 life safety improvements; (II) Terminal & Concourse Modernization and Capacity, including Concourse D widening, Concourse E modernization, Fire/Life Safety Compliance improvements, Terminal Renewal and Replacement, Plane Train extension and refurbishment, CPTC Restroom improvements, North Terminal Masterplan improvements, SkyClub expansions, Central PC Air, grease interceptors, and gate expansions; (III) Landside Projects, including Domestic Terminal Parking Deck Renewal, Refurbishment and Replacement and West Plaza; (IV) Concourse T-North gate extension and modernization; (V) other capital improvements to the Airport; and (VI) costs of issuing the short-term notes, the take-out bonds, and the general revenue bonds.

The hearing will be held before C. Courtney Knight, Treasurer, City of Atlanta, in his capacity as Hearing Officer or such alternate hearing officer as may be designated by the City.

The short-term notes, the take-out revenue bonds, and the general revenue bonds when and if issued, will be limited obligations of the City and will not constitute a general obligation of the State of Georgia or the City, nor shall the take-out revenue bonds or the general revenue bonds be payable in any manner by taxation, but are payable solely from the revenues of the Airport or from other lawful sources. The hearing is required by Federal law because certain of the revenue bonds of the City to be issued will be treated as private activity bonds.

Further information regarding the proposed plan of issuing the revenue bonds or plan of finance, are of public record in the office of the City of Atlanta Department of Finance, 68 Mitchell Street, SW, Atlanta, Georgia 30303.

Any interested person having views on the proposed issuance of the short-term notes, the take-out revenue bonds, general revenue bonds or the plan of finance may be heard at the Public Hearing.